



Russell H. Marshall
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CURRICULUM VITAE

EXPERT SERVICES OFFERED:

- Conservator
- Decedent Estate Administrator
- Trustee of Revocable, Irrevocable and Special Needs Trusts
- Guardian-Ad-Litem
- Real Estate Sales representing fiduciaries
- Expert witness on fiduciary services and real estate matters
- Receivership
- Referee

EXPERIENCE

PROFESSIONAL FIDUCIARY **1997 TO PRESENT**
MARSHALL FIDUCIARY SERVICES

Marshall Fiduciary Services is a full service fiduciary business providing professional trust administration, Special Needs Trust administration, conservatorship and decedent estate administration and real estate sales for fiduciaries.

Russ Marshall is a California Licensed Professional Fiduciary #196 and is the only Master Guardian in the San Francisco Bay Area. Served from 2005 to 2010 as a member of the Board of Directors of the National Guardianship Association. Awarded Outstanding Affiliate Member from California for 2007. Elected in 1999 to the State Board of the Professional Fiduciary Association of California. Served as President 2002-2003.

MANAGER OF ESTATE ADMINISTRATION **1986 TO 1996**
Santa Clara County Public Administrator/Guardian San Jose, CA

Manager of the Estate Division of twenty five employees managing 1500 estates totaling 70 million dollars. Involved in all aspects of estate administration for conservatees, decedents and trusts. Served as Guardian Ad Litem for incapacitated plaintiffs.

Elected to the Executive Board of the State Association of Public Administrators/Guardians/Conservators in 1991. Served as President of the Association in 1994-5. Awarded Life Membership for service in 1997.

CORPORATE BROKER **1983 TO 1984**
United Mortgage Service ***San Jose, California***

Managing broker responsible for sale of property acquired at foreclosure. Liquidated entire inventory of 85 properties in 18 months.

VICE PRESIDENT
Allstate Realtors

1978 TO 1983
San Jose, California

Founding partner of a residential real estate brokerage. The organization grew to five offices with 120 salespeople within 5 years.

EDUCATION

BACHELOR OF SCIENCE
San Jose State University

1971
San Jose, California

Business Administration with a concentration in Real Estate.

ACCOMPLISHMENTS

- California Licensed Professional Fiduciary #196
- National Master Guardian - Center for Guardianship Certification
- Exam Review Committee - National Master Guardian Exam, CGC
- Past Member, Board of Trustees, Center for Guardianship Certification
- Past Member of Board of Directors of National Guardianship Association
- Past Public Member of the Probate and Mental Health Advisory Committee to the Judicial Council of California
- Past Public Member of the Estate Planning, Trust and Probate Law Advisory Commission of the State Bar of California.
- Past President of the Professional Fiduciary Association of California.
- Past President of State Association of Public Administrators, Public Guardians and Public Conservators.
- Speaker on several occasions for state and national organizations.
 - Pre licensing review course California Licensed Professional Fiduciary
 - California State University, Fullerton - Asset Management For Professional Fiduciaries
 - National Guardianship Association - Approved Educator
 - California State Association of Public Administrators, Public Guardians and Public Conservators
 - Professional Fiduciary Association of California
 - Lawyers for Elder Abuse Prevention
 - Santa Clara County Bar Estate Planning, Trust & Probate Section.
 - Silicon Valley Bar Association
 - Florida Guardianship Association
 - Minnesota Association for Guardianship / Conservatorship
 - California Center for Judicial Education and Research
- Developed and presented continuing education courses for National Guardianship Association, State Association of Public Administrators/Public Guardians/Public Conservators and Professional Fiduciary Association of California.
- Organized a symposium for law enforcement and social services personnel on prevention of financial abuse of the elderly.
- Graduate of the Realtors Institute. Currently hold a real estate broker's license continuously since 1972.
- Managed numerous construction and remodeling projects.